

PRESS RELEASE

26 January 2024

Restart of the share buy-back program

Castellina di Soragna, 26 January 2024

Servizi Italia S.p.A. (the “**Company**” or the “**Issuer**”), following the press releases dated 20 April 2023 and 9 November 2021, as well as the press release of 23 January 2024 regarding the final results of the voluntary total takeover bid for Company’s shares (the “**Offer**”) launched on 9 November 2023 by Cometa S.r.l. (the “**Offeror**” or “**Cometa**”) pursuant to and for the purposes of Article 102 of Legislative Decree No. 58/1998, announces that the share buyback program coordinated by the intermediary INTERMONTE SIM S.p.A. will be restarted, as approved by the Company's Board of Directors on 20 April 2023 in compliance with the authorization of the Shareholders' Meeting received on the same date, and subsequently suspended last 9 November 2023 pursuant to the relevant contract stipulated with the intermediary in view of the launch of the Offer.

It should be recalled that the final results of the Offer, disseminated at the request and on behalf of Cometa last 23 January, confirmed the ineffectiveness of the Offer due to the Offeror's failure to achieve, counting also the shares held by the Persons Acting in Concert, a total shareholding above the threshold of 90% of the Issuer's capital, qualified by the Offeror as an Unwaivable Threshold Condition.

It should be noted that as of today's date, the Company holds 2,507,752 treasury shares equal to 7.88% of the share capital.

For more information on the share buyback program, please refer to the press release dated 20 April 2023.

This press release is disclosed using emarket SDIR system and it is now available on Company's website (ir.servizitaliagroup.com) as well as on eMarket STORAGE system (www.emarketstorage.com).

Servizi Italia S.p.A., a company based in Castellina di Soragna (PR) and listed on Euronext STAR Milan., has been a leader in Italy in the field of integrated rental, washing and sterilization services for textile materials and medical devices in the healthcare sector for over 35 years. The company, which together with its Italian and foreign subsidiaries forms the Servizi Italia Group, has a highly technological production platform, articulated in over 50 production plants in 6 countries and counts about 3,700 employees and collaborators: these are the numbers with which Servizi Italia contributes daily to the health and safety of professionals, patients and workers, respecting ethics and the environment in which it operates.

For further information:

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